

Date: 19.10.2024

To BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation of the Trading approval received from the BSE Limited on 18.10.2024 for trading of 3,00,00,000 Equity Shares of Rs.5/- each issued at a premium of Rs. 9.33/- each to Promoter and non-promoters on a preferential basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Company has received trading approval from the BSE Limited for 300,00,000 equity shares of Rs. 5/- each issued at a premium of Rs.9.33/- each, on a preferential basis, to Promoter and Non promoters bearing distinctive numbers from 12483886 to 42483885.

Copy of the Trading Approval Letter received from the BSE Limited dated 18.10.2024 is attached herewith.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,
For Kothari Industrial Corporation Ltd

Anil Kumar Padhiali Company Secretary and Compliance officer



LOD / PREF / SV / 261/ 2024-2025

" E - Letter "

Friday, October 18, 2024

The Company Secretary **Kothari Industrial Corporation Ltd.**114 / 117, Kothari Buildings, Mahatma Gandhi Salai,
Nungambakkam, Chennai, Tamil Nadu, 600034

Dear Sir / Madam,

Re: Trading of 30,000,000 Equity Shares of Rs. 5/- each to be issued at a premium of Rs. 9.33/-bearing distinctive numbers from 12483886 to 42483885 issued to Promoter and Non Promoter on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, October 21,2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241018-18** dated **October 18,2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-Sabah Vaze Senior Manager